

PLAN 3 UPGRADE FORM

SamCERA



San Mateo County Employees' Retirement Association
100 Marine Parkway, Suite 125, Redwood Shores, CA 94065
Telephone: (650) 599-1234/Toll-Free: (800) 339-0761/**PONY: RET141**
Web: www.samCERA.org Email: samCERA@samCERA.org

DATE:

TO: *SamCERA* – San Mateo County Employees' Retirement Association

SUBJECT: Upgrade of *SamCERA* Plan 3 Service

I request cost information to upgrade my Plan 3 service credit to a contributory plan. I have worked for five consecutive years in Plan 3 and have switched to a contributory plan, making me eligible to upgrade my Plan 3 service to a contributory Plan.

Please send this information to:

- PONY Address
- HOME Address
- E-MAIL Address

Print Name: _____

Employee ID: _____

Work Telephone: _____

PONY Address: _____

Contact Phone: _____

Signature

Date