CERTIFICATION OF COMPLIANCE FOR POST-RETIREMENT EMPLOYMENT

Safety and Probation Member Retirees



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Notice

SamCERA retirees cannot serve, be employed by, or be employed through a contract directly by any SamCERA employer without reinstatement from retirement, except as permitted by law and Board of Retirement regulations. The information provided in response to Part A will determine the retiree's eligibility to provide services as an extra help employee or contractor. *This form does* <u>not</u> apply to retirees who wish to "unretire" and be reinstated as an active member. **This certification should be completed and filed** <u>prior</u> to the first date of post-retirement employment and a copy sent to SamCERA. Contact SamCERA if there are any questions.

Part A: Break in Service Information (To be completed by Retiree)

Last	Name	First Name		Middle Initial	Last 4 Digits of SSN
Mo	Date of Retirement E	xpected Date of Reen Month Day		Expected Break	
				in Service	
1.	Did you or will you receive any of reemployment from a SamCE Yes (STOP – you are <u>not eligib</u> No (Continue to question 2)	RA-covered employe	r?	days between the Date of Reemploym	onths prior to the expected date
2.	Will the post retirement services be services that are regularly performed by a public safety officer? Yes (Continue to question 3) No (Skip to question 5) 				
3.	Is your Expected Break in Servic Yes (Go directly to Part B and No (Continue to question 4)	-			

- 4. Were you 53 years of age or older on your date of retirement?
 Yes (Go directly to Part B and complete Part C)
 No (STOP you are not eligible for this kind of reemployment at this time; notify hiring department.)
- 5. Is your Expected Break in Service at least 180 days?
 - □ No (Continue to Part B and complete Part C)

Part B: Terms of Post-Retirement Service

Limited Duration. Skills are needed for a limited duration or for an emergency to prevent stoppage of public business. **Limit of 960 hours of employment per fiscal year.** Post-retirement employment shall not exceed a total 960 hours each fiscal year for all service to any SamCERA employers.

Limits on hourly rate of pay. The rate of pay for the employment shall not be less than the minimum hourly rate nor greater than the maximum hourly rate as set forth on a published pay schedule for other employees performing comparable duties.

No service credit or other retirement benefits. The employee will not acquire any service credit or retirement benefits under such reemployment without reinstatement to active service and suspension of retirement benefits.

I certify that my answers to the questions in Part A are true and correct to the best of my knowledge. I also understand that my reemployment must be in compliance with the Terms of Post-Retirement Service.

Retiree Signature	Date

After you have signed above, return this form to your prospective employer.

Part D: Determination of Eligibility (to be completed and signed by **Employer**)

- 1. Are the retiree's: a) services needed during an emergency to prevent stoppage of public business; <u>or</u> b) skills needed to perform work of a limited duration?
 - \Box Yes (Continue to question 2)
 - □ No (STOP check 'No' on the Determination of Eligibility below.)
- Did the retiree answer 'Yes' to question 1 in Part A?
 Yes (STOP retiree is <u>not eligible</u> for this kind of reemployment at this time and must wait past the 12 -month period; check 'No' on the Determination of Eligibility below)
 - \Box No (Continue to question 3)
- 3. Did the retiree answer 'Yes' to <u>either</u> question 3, 4, or 5 in Part A?
 - \Box Yes (STOP check 'Yes' on the Determination of Eligibility below.)
 - \Box No (Continue to question 4)
- 4. Did the retiree answer 'No' to question 5 in Part A? If so, did the retiree receive any retirement incentive (e.g., a "golden handshake" such as an additional year of service) upon retirement?
 - \Box Yes (STOP check 'No' on the Determination of Eligibility below.)
 - \Box No (Continue to question 5)
- 5. If the retiree answered 'No' to question 5 in Part A, is the reemployment necessary to fill a critically needed position?

 Yes (Retiree is not eligible for reemployment; check "The retiree is not eligible for this kind of reemployment and a Human Resources' 'Request to Rehire a SamCERA Retiree Before the Required 180-Day Break in Service' form will be submitted to the Department Head" on the Determination of Eligibility below.)
 - □ No (Retiree is <u>not eligible</u> for this kind of reemployment at this time; check 'No' on the **Determination of Eligibility** below.)

Determination of Eligibility: Based on the information provided by the retiree and the expected date of reemployment:

- □ Yes, the retiree is eligible for reemployment at this time.
- □ No, the retiree is <u>not eligible</u> for this kind of reemployment and will not be hired at this time.

□ The retiree is <u>currently not eligible</u> for this kind of reemployment unless approved by the Board of Supervisors. A Human Resources' "Request to Rehire a SamCERA Retiree Before the Required 180-Day Break in Service" form will be submitted to the Department Head. If hiring is approved by the Board of Supervisors, a copy of the resolution will be submitted to SamCERA.

I further understand that reemployment must be in compliance with the Terms of Post-Retirement Service listed in Part B.

Employer Signature	Date
Employer Name and Title (please print)	Phone

Employer: Send a copy of this completed certification to samcera@samcera.org and save the original for your records.