

Purchase Request



Address: 100 Marine Parkway | Suite 125
Redwood City, CA 94065
Phone: (650) 599-1234
Toll-Free: (800) 339-0761
Fax: (650) 591-1488
PONY: RET 141
Web: www.samcera.org
Email: samcera@samcera.org

Member Information

Last Name		First Name		Middle Initial	
Last 4 Digits of SSN	Phone	<input type="checkbox"/> Home	<input type="checkbox"/> Cell	<input type="checkbox"/> Other	Email Address
Address			City	State	Zip

IMPORTANT: Please note that Purchase Request forms will only be processed during the purchase periods noted on the SamCERA website. If you are unable to complete the process during one of these purchase periods, it will be recalculated and processed during the following period.

Authorization for Request

I am a current active member of SamCERA. I am requesting a cost estimate to purchase service credit. If I do decide to buy the service credit, I will complete SamCERA's purchase agreement. **Check all the applicable boxes below to indicate the type(s) of service credit that you are interested in purchasing.**

Extra Help: I worked Extra Help for a SamCERA-covered employer. *Please provide the dates:*

From (date) To (date)

Redeposit: I had prior employment with a SamCERA-covered employer and withdrew my SamCERA contributions plus interest before my return. *Please provide the dates of prior employment:*

From (date) To (date)

Plan 3 Service Upgrade: I am currently in contributory Plan 2 or Plan 4. I am interested in upgrading my prior non-contributory Plan 3 service credit.

Medical Leave: I have returned to active employment after an unpaid leave of absence on account of my illness. I am interested in purchasing this time. *(Please attach a note from your doctor reflecting the dates of your medical leave.)*

Military Leave: I have returned to active employment after a leave of absence on account of military service. I am interested in purchasing this time. *(Please attach a copy of your DD214 reflecting the dates of your military service.)*

Signature <i>(print this form and sign)</i>	Date
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All purchase request cost estimates will be mailed to the address you list above.

