

FEDERAL TAXES

Form W-4P Department of the Treasury Internal Revenue Service	Withholding Certificate for Pension or Annuity Payments ▶ For Privacy Act and Paperwork Reduction Act Notice, see page 6.	OMB No. 1545-0074 2018
Your first name and middle initial	Last name	Your social security number
Home address (number and street or rural route)		Claim or identification number (if any) of your pension or annuity contract
City or town, state, and ZIP code		
Complete the following applicable lines.		
1 Check here if you do not want any federal income tax withheld from your pension or annuity. (Don't complete line 2 or 3.) ▶ <input type="checkbox"/>		
2 Total number of allowances and marital status you're claiming for withholding from each periodic pension or annuity payment. (You also may designate an additional dollar amount on line 3.) ▶ _____		
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate.		(Enter number of allowances.)
3 Additional amount, if any, you want withheld from each pension or annuity payment. (Note: For periodic payments, you can't enter an amount here without entering the number (including zero) of allowances on line 2.) ▶ \$ _____		
Your signature ▶	Date ▶	
Cat. No. 10225T Form W-4P (2018)		

STATE TAXES



WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

Type or Print Your Full Name	Your Social Security Number
Home Address (Number and Street or Rural Route)	Claim or Identification Number (if any) of Your Pension or Annuity Contract
City, State and ZIP Code	
Complete the following applicable lines:	
1. I elect not to have income tax withheld from my pension or annuity. (Do not complete lines 2, 3, or 4.) ▶ <input type="checkbox"/>	
2. I want my withholding from each pension or annuity payment to be figured using the number of allowances and marital status shown below:	
a. Number of allowances you are claiming from the Regular Withholding Allowances Worksheet A ▶ 1 _____	
b. Number of allowances from the Estimated Deductions Worksheet B ▶ 2 _____	
<input type="checkbox"/> SINGLE or MARRIED (with two or more incomes) <input type="checkbox"/> MARRIED (one income) <input type="checkbox"/> HEAD OF HOUSEHOLD	
3. I want the following additional amount withheld from each pension or annuity payment. Note: You cannot enter an amount here without entering the number (including zero) of allowances on line 2 above ▶ \$ _____	
4. I want this designated amount withheld from each pension or annuity payment. (Do not complete lines 1, 2, or 3.) ▶ \$ _____	
Your Signature ▶	Date ▶